

**November 14, 2025**

To,  
The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Sub: Outcome of Board Meeting and submission of Unaudited Financial Results for the half year ended September 30, 2025**

**Trading Symbol: AMBANIORGO**

Dear Sir,

Pursuant to Regulation 33 and Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Friday, November 14, 2025 has, inter alia, approved Unaudited Financial Results (Standalone and Consolidated) of the Company for the half year ended September 30, 2025.

In terms of Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the said Unaudited Financial Results along with a copy of 'Limited Review' Report issued by the Statutory Auditors of the Company.

The Board Meeting Commenced at **05.00** pm and concluded at **6.00** pm.

Kindly acknowledge the receipt and take the above on your records.

Yours Faithfully,

**For Ambani Orgochem Limited**  
**(Formerly Known as Ambani Organics Limited)**

**Apooni Rakesh Shah**  
**Wholetime Director**  
**(DIN: 00503116)**  
Encl: A/a



**INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE UNAUDITED HALF YEARLY STANDALONE FINANCIAL RESULTS OF AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED) PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATION, 2015, AS AMENDED**

To,  
The Board of Directors,  
Ambani Orgochem Limited (Formerly known as Ambani Organics Limited)

We have reviewed the accompanying statement of unaudited financial results of Ambani Organics Ltd ("the Company") for the period ended 30 September 2025 ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 ('the Regulation') as amended (the "Listing Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

**For Shambhu Gupta & Co.**  
**Chartered Accountants**  
**FRN No.:- 007234C**

*Rajkumar*

**CA. Rajkumar Khatod**  
**Partner**

**Membership No. 133612**  
**UDIN: - 25133612BMKQXK1045**



Place: - Mumbai

Dated: - November, 14<sup>th</sup> 2025



**AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)**

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2025**

*(Amount in Lakhs unless specified otherwise)*

PARTICULARS	6 Month ended 30.09.2025 (Unaudited)	6 Month ended 31.03.2025 (Audited)	6 Month ended 30.09.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
<b>1.Revenue from Operations</b>				
(a) Net Sales/Income from Operations(Net of taxes)	10,915.18	11,078.41	8,175.46	19,253.87
(b) Other Operating Income	140.75	117.51	21.37	138.88
<b>Total Income from operations(Net)</b>	<b>11,055.93</b>	<b>11,195.92</b>	<b>8,196.83</b>	<b>19,392.75</b>
<b>2.Expences</b>				
(a) Cost of Materials consumed	7,653.56	9,210.65	6,488.81	15,699.46
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	267.25	(985.68)	(75.71)	(1,061.39)
(d) Employee benefits expense	360.83	397.88	371.58	769.46
(e) Depreciation and amortisation expense	186.31	157.74	145.90	303.65
(f) Finance Cost	455.23	343.74	433.88	777.62
(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown Separately)	1,988.73	1,946.43	970.35	2,916.78
<b>Total Expenditure</b>	<b>10,911.91</b>	<b>11,070.76</b>	<b>8,334.82</b>	<b>19,405.58</b>
<b>3.Profit from operations (1-2)</b>	<b>144.02</b>	<b>125.16</b>	<b>(137.99)</b>	<b>(12.83)</b>
<b>4.Profit from ordinary activities before Extraordinary &amp; Exceptional Items (3)</b>	<b>144.02</b>	<b>125.16</b>	<b>(137.99)</b>	<b>(12.83)</b>
5.Exceptional Items	-	-	-	-
<b>6. Profit from ordinary activities before tax (4-5)</b>	<b>144.02</b>	<b>125.16</b>	<b>(137.99)</b>	<b>(12.83)</b>
7. Tax expense				
(a) Current tax	-	-	-	-
(b) Deferred Tax	(44.31)	85.56	42.85	128.41
(c) Tax pertaining to prior Years	167.99	(0.41)	-	(0.41)
<b>8.Net Profit from ordinary activities after tax (6-7)</b>	<b>20.34</b>	<b>40.01</b>	<b>(180.84)</b>	<b>(140.83)</b>
9. Extraordinary items	-	48.75	-	48.75
<b>10. Net Profit for the period (8+9)</b>	<b>20.34</b>	<b>88.76</b>	<b>(180.84)</b>	<b>(92.08)</b>
11. Paid-up equity share capital (Face Value of Rs. 10 each)	765.87	765.87	705.87	765.87
12. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,068.94	4,068.94	3,234.80	4,068.94
13.i Earnings Per Share (before extraordinary items) (of Rs. 10 /- each) (not annualised) (before and after extraordinary items)				
(a) Basic (figure in absolute INR)	0.27	0.35	(2.56)	(2.21)
(b) Diluted (figure in absolute INR)	0.26	0.36	(2.56)	(2.20)

See accompanying note to Financial Results

For and On Behalf of Board of Directors



*(Signature)*  
Mr. Rakesh Shah  
Director  
DIN - 00503074

*(Signature)*  
Mrs. Apooni Shah  
Director  
DIN No. 00503116

Date: November 14th 2025  
Place :- Mumbai



**AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)**

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025**

(Amount in Lakhs unless specified otherwise)

Sr. No.	Particulars	As at 30.09.2025	As at 31.03.2025	As at 30.09.2024
		Unaudited	Audited	Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders funds</b>			
	(a) Share Capital	1,334.91	1,334.91	1,274.91
	(b) Reserve & Surplus	4,089.27	4,068.94	3,053.96
	(c) Money Received Against Share Warrants	283.50	283.50	700.00
	<b>Sub-Total - Shareholders funds</b>	<b>5,707.68</b>	<b>5,687.35</b>	<b>5,028.87</b>
<b>2</b>	<b>Non Current Liabilities</b>			
	(a) Long Term Borrowings	2,622.15	2,170.18	2,528.51
	(b) Deferred tax liabilities (Net)	132.76	9.07	-
	(c) Other Long term Liabilities	741.85	741.85	741.85
	(d) Long-term Provision	6.93	6.93	40.11
	<b>Sub-Total - Non Current Liabilities</b>	<b>3,503.69</b>	<b>2,928.03</b>	<b>3,310.47</b>
<b>3</b>	<b>Current Liabilities</b>			
	(a) Short Term Borrowings	3,444.18	3,224.52	4,102.71
	(b) Trade payable			
	(i) total outstanding dues of micro enterprises and small enterprises; and	960.64	3,752.36	2,851.39
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	6,543.03	4,777.06	4,198.41
	(c) Other Current Liabilities	197.61	304.89	331.39
	(d) Short Term Provision	129.50	116.37	79.35
	<b>Sub-Total - Current Liabilities</b>	<b>11,274.96</b>	<b>12,175.20</b>	<b>11,563.25</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>20,486.33</b>	<b>20,790.58</b>	<b>19,902.59</b>
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non Current Assets</b>			
	(a) Fixed Assets	8,206.13	8,135.02	7,461.65
	(b) Non - Current Investments	134.08	134.08	134.08
	(c) Deferred Tax Assets	-	-	76.48
	(d) Long Term Loans and advances	110.33	115.85	121.09
	(e) Other Non Current Assets	147.05	147.41	141.06
	<b>Sub-Total - Non Current Assets</b>	<b>8,597.59</b>	<b>8,532.36</b>	<b>7,934.36</b>
<b>2</b>	<b>Current Assets</b>			
	(a) Inventories	3,928.92	4,126.83	3,022.23
	(b) Trade Receivables	4,564.14	4,221.78	3,660.58
	(c) Cash and Cash Equivalents	702.61	1,619.58	615.66
	(d) Short Term Loans and advances	73.71	58.41	91.76
	(e) Other Current Assets	2,619.36	2,231.62	4,578.01
	<b>Sub-Total - Current Assets</b>	<b>11,888.74</b>	<b>12,258.22</b>	<b>11,968.23</b>
	<b>TOTAL - ASSETS</b>	<b>20,486.33</b>	<b>20,790.58</b>	<b>19,902.59</b>

Place: Mumbai  
Date: November 14th 2025



For and On Behalf of Board of Directors

Mr. Rakesh Shah  
Director  
DIN - 00503074

Mrs. Apooni Shah  
Director  
DIN No. 00503116



**Notes:**


- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th Novmeber 2025 and subsequently approved by the Board of Directors at its meeting held on the 14th Novmember 2025. The review report has been filed with stock exchange and is available on the Company's website.
- 2 Previous year figures are regrouped / reclassified to confirm to the current period classification.
- 3 The Company is exclusively engaged in the business of textile paints, metal octact, binder, Emulsions in textile. This in the context of Indian Accounting Standard AS 17) "Operating Segments", constitutes one single operating segment.
- 4 There are no investor compaliants pending as on 30th September 2025.
- 5 Against the fire occurred at the Dahej factory on 10th February 2024 the Company received ₹2,048.64 lakhs in March 2025 for material damage to PPE and Inventories lost by fire. Further, the company estimated a receivable of 750.00 lakhs towards Loss of Profit, the effect of which was already considered in March, 2025. As at 30th September, 2025, Company is under the process of making an application towards claim of this loss of profit with the insurance company and differences, if any, will be adjusted on final settlement.

Date: November 14th 2025  
Place :- Mumbai



For and On Behalf of Board of Directors

  
Mr. Rakesh Shah  
Director  
DIN - 00503074

  
Mrs. Apooni Shah  
Director  
DIN No. 00503116



**AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)**

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

**Unaudited Standalone Cash Flow Statement for the half year ended 30th September, 2025**

(Amount in Lakhs unless specified otherwise)

	Particulars	Period ended on 30.09.2025 (Unaudited)	Period ended on 31.03.2025 (Audited)	Period ended on 30.09.2024 (Unaudited)
<b>A</b>	<b><u>CASH FLOWS FROM OPERATING ACTIVITIES</u></b>			
	Net Profit before tax and before extraordinary items	144.02	(12.83)	(137.99)
	<u>Adjustments for :-</u>			
	Depreciation	186.31	303.65	145.90
	Interest Expenses	455.23	777.62	433.88
	Tax of Earlier Years	-	0.41	-
	Interest Income	(22.72)	(114.72)	(16.60)
	Balances Written off	1.14	(8.01)	0.99
	<b>Operating profit before working capital changes</b>	<b>763.98</b>	<b>946.12</b>	<b>426.19</b>
	<u>Adjustments for :-</u>			
	Inventories	197.91	(1,208.81)	(104.21)
	Short term provisions	13.13	26.06	(10.96)
	Other Current Liabilities	(107.28)	(105.77)	(10.99)
	Other Current Assets	(360.60)	159.07	(192.47)
	Trade and other receivables	(343.50)	(1,557.78)	(1,005.58)
	Long term Provision	(22.47)	(37.84)	0.94
	Other Non-Current assets	0.36	(6.44)	(0.09)
	Long term Loans and Advances	5.52	9.76	4.52
	Short term Loans and Advances	(15.30)	(19.22)	(52.60)
	Trade Payables	(1,025.75)	2,897.55	1,417.94
	<b>Net (Increase)/Decrease in Working Capital</b>	<b>(1,657.98)</b>	<b>156.57</b>	<b>46.50</b>
	<b>Cash generated from / (used in) Operating Activities</b>			
	Taxes (Paid) (including TDS )	(4.67)	(20.57)	(21.13)
	<b>Net Cash from operating activities</b>	<b>(898.67)</b>	<b>1,082.12</b>	<b>451.57</b>
<b>B</b>	<b><u>Cash Flow from Investing Activities:</u></b>			
	Purchase of fixed assets	(257.42)	(2,009.97)	(1,178.85)
	Proceeds from Insurance Claim receivable	-	2,048.64	-
	Interest Received	22.72	114.72	16.60
	<b>Net Cash used in investment activities</b>	<b>(234.70)</b>	<b>153.38</b>	<b>(1,162.25)</b>
<b>C</b>	<b><u>Cash Flow from Financing Activities:</u></b>			
	Proceeds / (Repayment) of Long-term Borrowings	451.97	(155.22)	203.11
	Proceeds from issue of Equity Shares and warrant	-	638.00	-
	Proceeds / (Repayment) of Short-term Borrowings	219.66	43.68	921.88
	Interest Paid	(455.23)	(777.62)	(433.88)
	<b>Net Increase / (Decrease) in Cash and Cash Equivalents</b>	<b>(916.97)</b>	<b>984.34</b>	<b>(19.58)</b>
	<u>Cash and Cash Equivalents</u>			
	Opening Balance Cash & Cash Equivalents	1,619.58	635.24	708.60
	<b>Closing Balance Cash &amp; Cash Equivalents</b>	<b>702.61</b>	<b>1,619.58</b>	<b>689.02</b>

For and On Behalf of Board of Directors

Date: November 14th 2025  
Place :- Mumbai



Mr. Rakesh Shah  
Director  
DIN - 00503074

Mrs. Apooni Shah  
Director  
DIN No. 00503116



**INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE HALF YEARLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED) PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATION, 2015, AS AMENDED**

To,  
The Board of Directors,  
Ambani Orgochem Limited (Formerly known as Ambani Organics Limited)

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Ambani Organics Ltd ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax for the half year ended 30<sup>th</sup> September 2025 and for the period from 1<sup>st</sup> April 2025 to 30<sup>th</sup> September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding half year ended 30<sup>th</sup> September 2025 and the corresponding period from 1<sup>st</sup> April 2025 to September 2025 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

- i. Om Maruti Glasswool and Wirenetting Products Private Limited
- ii. Omega Woven Mills Pvt. Ltd.

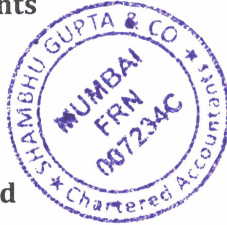


Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Shambhu Gupta & Co.**

**Chartered Accountants**

**FRN No.: 007234C**



**CA. Rajkumar Khatod**

**Partner**

**Membership No. 133612**

**UDIN:- 25133612BMKQXL3001**

Place: - Mumbai

Dated: - November, 14<sup>th</sup> 2025



**AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)**

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30TH 2025**

PARTICULARS	(Amount in Lakhs unless specified otherwise)			
	6 Month ended 30.09.2025	6 Month ended 31.03.2025	6 Month ended 30.09.2024	Year Ended 31.03.2025
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>1.Revenue from Operations</b>				
(a) Net Sales/Income from Operations(Net of taxes)	10,915.18	11,078.41	8,175.46	19,253.87
(b) Other Operating Income	140.76	117.51	21.38	138.89
<b>Total Income from operations(Net)</b>	<b>11,055.94</b>	<b>11,195.92</b>	<b>8,196.84</b>	<b>19,392.76</b>
<b>2.Expences</b>				
(a) Cost of Materials consumed	7,653.56	9,210.65	6,488.81	15,699.47
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	267.25	(985.68)	(75.71)	(1,061.39)
(d) Employee benefits expense	360.83	397.88	371.58	769.46
(e) Depreciation and amortisation expense	188.30	159.74	147.93	307.66
(f) Finance Cost	455.23	343.74	433.88	777.62
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown Separately)	1,982.73	1,941.16	964.37	2,905.53
<b>Total Expenditure</b>	<b>10,907.90</b>	<b>11,067.49</b>	<b>8,330.86</b>	<b>19,398.35</b>
<b>3.Profit from operations before Extraordinary &amp; Exceptional Items (1-2)</b>	<b>148.04</b>	<b>128.43</b>	<b>(134.02)</b>	<b>(5.59)</b>
<b>4.Profit from ordinary activities before Extraordinary &amp; Exceptional Items (3)</b>	<b>148.04</b>	<b>128.43</b>	<b>(134.02)</b>	<b>(5.59)</b>
5.Exceptional Items	-	-	-	-
<b>6. Profit from ordinary activities before tax (4-5)</b>	<b>148.04</b>	<b>128.43</b>	<b>(134.02)</b>	<b>(5.59)</b>
7. Tax expense				
(a) Current tax	0.58	-	-	-
(b) Deferred Tax	(42.02)	84.56	44.45	129.01
(c) Tax pertaining to prior Years	170.40	(0.41)	-	(0.41)
<b>8.Net Profit from ordinary activities after tax (6-7)</b>	<b>19.07</b>	<b>44.28</b>	<b>(178.47)</b>	<b>(134.19)</b>
9. Extraordinary items	-	(48.75)	-	(48.75)
<b>10. Net Profit for the period (11 + 12)</b>	<b>19.07</b>	<b>93.03</b>	<b>(178.47)</b>	<b>(85.44)</b>
11. Share of Profit / (loss) of associates *	-	-	-	-
12. Minority Interest*	-	0.025	0.01	0.03
<b>13. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates</b>	<b>19.07</b>	<b>93.01</b>	<b>(178.48)</b>	<b>(85.47)</b>
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	765.87	765.87	705.87	765.87
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,068.54	4,068.54	3,227.79	4,068.54
15.i Earnings Per Share (before extraordinary items) (of Rs. 10 /- each) (not annualised) (before and after extraordinary items)				
(a) Basic (figure in absolute INR)	0.249	0.417	(2.53)	(2.112)
(b) Diluted (figure in absolute INR)	0.246	0.422	(2.53)	(2.107)
See accompanying note to Financial Results				

For and On Behalf of Board of Directors



*(Signature)*  
Mr. Rakesh Shah  
Director  
DIN - 00503074

*(Signature)*  
Mrs. Apooni Shah  
Director  
DIN No. 00503116

Date: November 14th 2025  
Place :- Mumbai



**AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)**

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025**

(Amount in Lakhs unless specified otherwise)

Sr. No.	Particulars	As at 30.09.2025	As at 31.03.2025	As at 30.09.2024
		Unaudited	Audited	Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
1	Shareholders funds			
	(a) Share Capital	1,334.91	1,334.91	1,274.91
	(b) Reserve & Surplus	4,087.61	4,068.54	3,049.30
	(c) Minority Interest	0.16	0.16	0.14
	(d) Money Received Against Share Warrants	283.50	283.50	700.00
	Sub-Total - Shareholders funds	5,706.18	5,687.11	5,024.35
2	Non Current Liabilities			
	(a) Long Term Borrowings	2,622.38	2,170.40	2,526.83
	(b) Deferred tax liabilities (Net)	137.61	11.64	-
	(c) Other Long term Liabilities	741.85	741.85	741.85
	(d) Long-term Provision	6.93	6.93	40.34
	Sub-Total - Non Current Liabilities	3,508.77	2,930.82	3,309.02
3	Current Liabilities			
	(a) Short Term Borrowings	3,444.68	3,225.02	4,103.21
	(b) Trade Payable			
	(i) total outstanding dues of micro enterprises and small enterprises; and	960.64	3,752.36	2,851.39
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	6,543.55	4,777.59	4,199.83
	(c) Other Current Liabilities	197.61	304.89	331.39
	(d) Short Term Provision	132.40	119.13	80.38
	Sub-Total - Current Liabilities	11,278.88	12,178.99	11,566.20
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>20,493.83</b>	<b>20,796.92</b>	<b>19,899.57</b>
<b>B</b>	<b>ASSETS</b>			
1	Non Current Assets			
	(a) Fixed Assets	8,423.43	8,354.32	7,682.94
	(b) Non - Current Investments	6.62	6.63	6.63
	(c) Deferred Tax Assets	-	-	73.95
	(d) Long Term Loans and advances	0.52	0.38	0.51
	(e) Other Non Current Assets	147.05	147.53	141.06
	Sub-Total - Non Current Assets	8,577.62	8,508.86	7,905.09
2	Non Current Assets			
	(a) Inventories	3,928.92	4,126.83	3,022.23
	(b) Trade Receivables	4,582.51	4,240.15	3,678.96
	(c) Cash and Cash Equivalents	705.39	1,622.22	618.20
	(d) Short Term Loans and advances	76.11	60.81	92.96
	(e) Other Current Assets	2,623.28	2,238.05	4,582.14
	Sub-Total - Current Assets	11,916.21	12,288.06	11,994.48
	<b>TOTAL - ASSETS</b>	<b>20,493.83</b>	<b>20,796.92</b>	<b>19,899.57</b>

For and On Behalf of Board of Directors



Place: Mumbai  
Date: November 14th 2025

**Mr. Rakesh Shah**  
Director  
DIN - 00503074

**Mrs. Apooni Shah**  
Director  
DIN No. 00503116



Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th Novmeber 2025 and subsequently approved by the Board of Directors at its meeting held on the 14th Novmber 2025. The review report has been filed with stock exchange and is available on the Company's website.
- 2 Previous year figures are regrouped / reclassified to confirm to the current period classification.
- 3 The Company is exclusively engaged in the business of textile paints, metal octact, binder, Emulsions in textile. This in the context of Indian Accounting Standard AS 17) "Operating Segments", constitutes one single operating segment.
- 4 There are no investor compaliants pending as on 30th September 2025.
- 5 Against the fire occurred at the Dahej factory on 10th February 2024 the Company received ₹2,048.64 lakhs in March 2025 for material damage to PPE and Inventories lost by fire. Further, the company estimated a receivable of 750.00 lakhs towards Loss of Profit, the effect of which was already considered in March, 2025. As at 30th September, 2025, Company is under the process of making an application towards claim of this loss of profit with the insurance company and differences, if any, will be adjusted on final settlement.



For and On Behalf of Board of Directors

**Mr. Rakesh Shah**  
Director  
DIN - 00503074

**Mr. Rakesh Shah**  
Director  
DIN - 00503074

Date: November 14th 2025  
Place :- Mumbai



**AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)**

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

**Unaudited Consolidated Cash Flow Statement for the half year ended 30th September, 2025**

(Amount in Lakhs unless specified otherwise)

	Particulars	Period ended on 30.09.2025 (Unaudited)	Period ended on 31.03.2025 (Audited)	Period ended on 30.09.2024 (Unaudited)
<b>A</b>	<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
	Net Profit before tax and before extraordinary items	148.04	(5.59)	(134.02)
	<b>Adjustments for :-</b>			
	Depreciation	188.30	307.66	147.93
	Interest Expenses	455.23	777.62	433.88
	Tax Adjstment of Earlier Years	(2.41)	0.41	-
	Interest Income	(22.72)	(114.72)	(16.60)
	Balances Written off	1.14	(8.01)	0.99
	<b>Operating profit before working capital changes</b>	<b>767.58</b>	<b>957.37</b>	<b>432.17</b>
	<b>Adjustments for :-</b>			
	Inventories	197.91	(1,208.80)	(104.21)
	Short term provisions	13.27	27.18	(11.57)
	Other Current Liabilities	(107.28)	(105.77)	(10.98)
	Other Current Assets	(357.46)	161.35	(190.82)
	Trade and other receivables	(343.50)	(1,557.77)	(1,005.58)
	Long term Provision	(23.08)	(38.98)	0.14
	Other Non Current Assets	0.48	(6.44)	0.03
	Long term Loans and Advances	(0.14)	0.004	(0.13)
	Short term Loans and Advances	(15.30)	(20.45)	(52.60)
	Trade Payables	(1,025.76)	2,897.49	1,418.55
	<b>Net (Increase)/Decrease in Working Capital</b>	<b>(1,660.86)</b>	<b>147.82</b>	<b>42.83</b>
	<b>Cash generated from / (used in) Operating Activities</b>			
	Taxes (Paid) (including TDS )	(5.27)	(22.97)	(21.73)
	<b>Net Cash from operating activities</b>	<b>(898.55)</b>	<b>1,082.22</b>	<b>453.27</b>
<b>B</b>	<b>Cash Flow from Investing Activities:</b>			
	Purchase of fixed assets	(257.42)	(2,009.97)	(1,178.65)
	Proceeds from Insurance Claim receivable		2,048.64	-
	Investment in Non-Current Investment	0.01	(0.00)	
	Interest Received	22.72	114.72	16.60
	<b>Net Cash used in investment activities</b>	<b>(234.69)</b>	<b>153.38</b>	<b>(1,162.05)</b>
<b>C</b>	<b>Cash Flow from Financing Activities:</b>			
	Proceeds from issue of Equity Shares and warrant	-	638.00	-
	Proceeds / (Repayment) of Long-term Borrowings	451.98	(155.22)	201.21
	Proceeds / (Repayment) of Short-term Borrowings	219.66	43.68	921.87
	Interest Paid	(455.23)	(777.62)	(433.88)
	<b>Net Increase / (Decrease) in Cash and Cash Equivalents</b>	<b>(916.83)</b>	<b>984.44</b>	<b>(19.58)</b>
	Opening Balance Cash & Cash Equivalents	1,622.22	637.78	637.78
	<b>Closing Balance Cash &amp; Cash Equivalents</b>	<b>705.39</b>	<b>1,622.22</b>	<b>618.20</b>

For and On Behalf of Board of Directors



*(Signature)*  
Mr. Rakesh Shah  
Director  
DIN - 00503074

*(Signature)*  
Mrs. Apooni Shah  
Director  
DIN No. 00503116

Date: November 14th 2025  
Place :- Mumbai